

### **TEXAS 4HONLINE COUNTY MANAGER GUIDE**

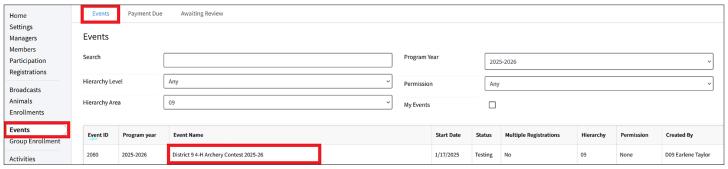
### **EVENT STATUS THROUGH CUSTOM REPORTS**

https://youtu.be/IWzNOMhrbdU



### CREATE A CUSTOM REPORT AT THE COUNTY MANAGER LEVEL

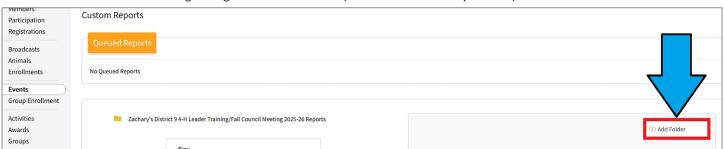
- Click the Events link on the navigation menu on the left side of the screen.
- Click the Events sub-tab along the top of the screen.
- Use the filter drop-down menus if needed, and click the event name from the list displayed at the bottom.



• Click the Reports sub-tab along the top of the screen.



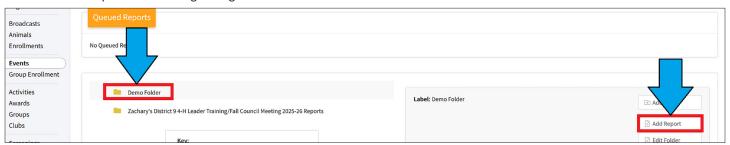
Click the Add Folder button along the right side of the screen (or use a folder already created).



- Type the name of the folder where the report will be stored.
- Click the blue Add button that appears after the folder name is typed in.



- Click the folder name that was created in the previous step.
- Click the Add Report button along the right side of the screen.





## TEXAS 4HONLINE COUNTY MANAGER GUIDE

# **EVENT STATUS THROUGH CUSTOM REPORTS**



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#### CREATE A CUSTOM REPORT AT THE COUNTY MANAGER LEVEL

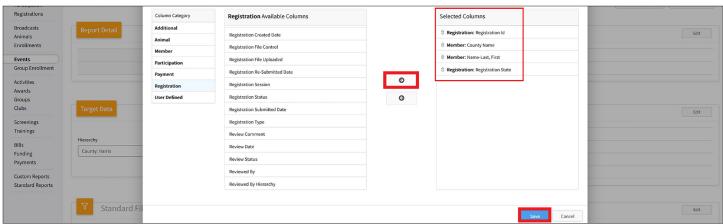
- Enter the name, description, and the name of the file if it was downloaded.
- · Click the blue Add button.



Click the blue Edit button under the Report Columns area.



- For a quick basic search of status, move over the following columns: Registration Id, Member: County Name, Member: Name-Last, First AND Registration: Registration State (absolute status) NOTE: Using more columns may cause a person to appear multiple times in the report based on the fields included. Example: A person could have had both a declined and an approved credit card. Payment fields will cause that member's record to appear twice in the report.
- · Click the blue Save button.



Click the Download Excel button. The file will download to your computer or device, or prompt you to choose a save location.



• The Registration State column will show the absolute status for those who are registered.

