The members of Texas A&M AgriLife will provide equal opportunities in programs and activities, education, and employment to all persons regardless of race, color, sex, religion, national origin, age, disability, genetic information, veteran status, sexual orientation or gender identity and will strive to achieve full and equal employment opportunity throughout Texas A&M AgriLife.
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### SCREENING OVERVIEW

All Youth Protection Standards Information and Forms are available on the Texas 4-H Website – texas4-h.tamu.edu

#### Who Is Screened?

1. All direct volunteers who work with youth and adults should be screened through the Youth Protection Standards Program. See Attachment A.
2. Initial screening of a volunteer is conducted when he/she applies for a volunteer role with the Texas A&M AgriLife Extension Service. Volunteers must be screened prior to fulfilling any volunteer roles.
3. Re-screening of all Extension volunteers is conducted every three years from the volunteer’s most recent screening.
   
   **Note:** 4-H Volunteers - The need for re-screening is determined on a 4-H year basis. For example, a volunteer screened any time prior to or during the 2018-2019 4-H year (between September 1, 2018 and August 31, 2019, also considered “4-H Year 2019”) needs to be re-screened at the beginning of 4-H Year 2021 (9-1-2020 thru 8-31-2021).

#### Who is a direct volunteer?

1. A direct volunteer is any adult who meets the following criteria:
   a. Provides unpaid support for Extension through face-to-face contact;
   b. Provides a learning experience for adults or youth within Extension;
   c. Has an individual volunteer application on file with the appropriate program area;
   d. Has a position description on file; and
   e. Has passed a criminal background check within the past three years.
   f. **Note:** 4-H volunteers must also pay the annual volunteer application fee ($10) and complete required trainings on 4-H CONNECT prior to being accepted.
2. Master volunteers are also considered to be direct volunteers.

#### Are overnight or driving chaperones screened?

Yes! Individuals who are driving youth or chaperoning youth for overnight events are considered direct volunteers and must be screened and cleared through the Youth Protection Standards Program prior to serving as a volunteer.

**Examples:** Texas 4-H Roundup Chaperone, a driver to Texas Teen Retreat, helping lead a workshop at Texas 4-H SpecTra, 4-H Club Manager, Livestock Mentor, 4-H project leader, Master Volunteer, or Shooting Sports Leader, etc.

#### What kind of criminal background check is conducted?

1. A national criminal background check is conducted through VolunteerNow (formerly the Volunteer Center of North Texas). This is a nonprofit group designated through legislation that all state agencies with volunteers use to conduct background searches.
2. The criminal background check consists of a Texas DPS records search, a national search of multi-jurisdictions and state and national sex offender registries.

#### What information is required for screening?

1. Full, legal name (first, middle and last)
2. Address
3. Date of Birth (Be sure to put the correct year!)
4. Gender
5. Race/Ethnicity (Although optional, this helps affirm the volunteer’s identity.)
6. First five digits of social security number
7. Driver’s License number

**Note:**

- All information is a determining factor that helps confirm the volunteer’s identity when a background check is completed.
- For all volunteer applications (whether a Master Volunteer paper application or online form), it is imperative that all requested information is provided to avoid any delays in the screening process.

#### When is screening conducted?

1. Initial screening of a volunteer is conducted when he/she applies for a volunteer role with Extension. 
   
   **Note:** Volunteers must be screened prior to fulfilling any volunteer roles.
2. Re-screening through the YPS program is conducted every three years from the volunteer’s most recent screening.
3. No grand fathering of volunteers is allowed in the YPS program.
4. Volunteer applications are processed for screening on a weekly basis in the Texas 4-H YPS Office.

#### Is screening conducted by other entities accepted by Extension?

1. Volunteers may document a prior criminal background check from another entity on the volunteer application or when enrolling in 4HCONNECT.
2. Extension will only accept screenings performed by entities on the approved list. See Attachment B. The minimum requirement is a criminal background check conducted through DPS or a national criminal search entity.
3. Documentation of screening by other entities is required.
   a. Documentation may include a letter of acceptance from the employer or volunteer group, a letter written from the screening entity to Extension stating the volunteer has been screened and passed, or a copy of the volunteer card or credentials. 
   
   **Note:** A volunteer will not be approved to serve as a volunteer until documentation of a previous screening by another entity has been provided, reviewed, and accepted by the Texas 4-H YPS Office.
   
   b. A copy of the letter stating the volunteer has been screened by another approved entity should be forwarded to the Texas 4-H YPS Office, with a copy also maintained in the county office. These files will be permanently maintained in the Texas 4-H YPS Office.
   
   c. Master Volunteers: A volunteer who completes a volunteer application, and submits a letter of screening from an approved entity and,
Volunteer’s appointment with Extension.

The following is the procedure if a volunteer chooses to dispute a decision made during the application process or at any time during the volunteer’s appointment with Extension.

1. Volunteer submits concern in writing to the Texas 4-H YPS Office, with a copy to the District Extension Administrator and county Extension Director so it may be filed with the volunteer’s record.

Grievance Procedure

The following is the procedure if a volunteer chooses to dispute a decision made during the application process or at any time during the volunteer’s appointment with Extension.

1. Volunteer submits concern in writing to the Texas 4-H YPS Office, with a copy to the District Extension Administrator and county Extension Director so it may be filed with the volunteer’s record.

How are volunteer applications processed?

1. Volunteer applications and information are reviewed and processed by two employees who oversee the YPS program and complete the data entry.
2. These individuals have been screened for security sensitive purposes and to handle confidential information.
3. Only individuals who have been trained and certified through VolunteerNow may review the criminal history results. Copies of the results cannot be shared with anyone including the volunteer being screened.
4. County Extension Agents are not informed of the details of the criminal history record. Information obtained through the volunteer application and screening is held in the highest confidence.
5. All forms are kept under double lock and key. All electronic files are password protected at multiple levels.

How are screening results reviewed?

1. Criminal records are reviewed for “red flags.” A red flag is a charge or conviction on a criminal history record.
2. All official criminal history records are shredded and not kept on file, unless the volunteer is pending due to a request for more information.

How is the status of volunteers determined?

1. A volunteer’s status is based on the charge or conviction, frequency of offense, and the amount of time passed since the occurrence of the offense.
2. All volunteer records are reviewed and handled on an individual basis.
3. Although criminal records are comprehensive over an individual’s lifetime, the YPS program focuses on the most recent ten (10) years of the summary. Convictions in the dismissed section below are the exception to the 10-year focus.
4. Volunteer applicants are identified with one of the following status categories:
   a. Cleared: Approved to fulfill all duties of the volunteer role for which the volunteer is applying.
   b. Restricted: Restrictions may be imposed based on the charges or conviction records.
      Example: A conviction of numerous hot checks would result in a restriction of not handling or managing any group funds.
      Example: A DWI conviction in the last ten years would result in a restriction of not driving youth other than the volunteer’s own legal children.
   c. Pending: This determination is based on an incomplete criminal history report, no disposition of a case or a question related to a charge. Additional information may be requested from a volunteer. Any follow-up information is sent by the volunteer to the Texas 4-H YPS Office. Details regarding records are not shared with county or other program faculty.
   d. Dismissed/Denied: A volunteer is dismissed/denied based on certain convictions of the Texas Penal Code. Automatic dismissals result from indecency with a child, injury to a child, sexual assault, murder or felony drug convictions. A volunteer may also be denied if he/she does not respond to requests for more information on a charge(s).
      Examples: A conviction of embezzlement or mishandling Extension group funds would result in dismissal. A registered sex offender would result in a denial.
5. No person may serve with youth or children who has ever been convicted of any disqualifying offense, been on probation or received deferred adjudication for any disqualifying offense, or has presently pending any criminal charges of any disqualifying offense before a determination of guilt is made including any person who is presently on deferred adjudication. Disqualifying offenses include, but are not limited to, the following:
   - A felony or misdemeanor classified as an offense against a person or family.
   - A felony or misdemeanor classified as an offense against public order or indecency.
   - A felony or misdemeanor violation of any law intended to control the possession or distribution of any substance included as a controlled substance in the Texas Controlled Substances Act.

What warrants a volunteer to be re-screened or his/her status reviewed?

1. The following conditions may warrant review of a volunteer’s status or re-screening:
   - Questionable situation
   - A written complaint against a volunteer
   - Knowledge of a volunteer being charged or arrested
   - Knowledge of a volunteer making an improper advancement toward a youth
2. County Extension Agents should communicate with their respective District Extension Administrator immediately upon learning of an incident or questionable situation.
3. Copies of correspondence sent to the volunteer (i.e. dismissal letter) should be sent to the Texas 4-H YPS Office and the Texas 4-H Program Director so it may be filed with the volunteer’s record.
Creating an Invoice for Payments by Check

When paying the volunteer application fees by club/county check, a volunteer screening invoice generated from 4-H CONNECT must accompany the payment.
1. Log into 4-H CONNECT.
2. Click the [Finances] Tab.
3. Click the [Transfers] Tab.
4. Click the [Quick Add] link.
5. Scroll down to the Enrollment section to view all the adult enrollments that require a payment.
6. Click the orange [Create] button under the enrollment section.
7. Click on the box to the left of each adult to include on the transfer invoice.
8. Click either of the orange [Save] buttons.
9. Review the invoice and click [Submit]. This will lock the transfer for any future changes or adjustments.
10. Click the [Print Transfer] link. This will prompt you to save or open up depending on the settings on the computer.
11. Mail the transfer, along with the check payment, to the State 4-H Office. Please note: volunteer application fees paid by check will not become eligible for approval at the county level until the payment has been received and processed by the State 4-H Office.

**Final Approval of 4-H Volunteer Applications**

Please note that screening of volunteers is conducted after the volunteer has submitted his/her application. The county Extension office gives final approval on volunteer applications. If paying by credit card, the card will be charged when the volunteer profile is approved at the county level. When paying by check, the profile cannot be activated until the check payment has been received by the State 4-H Office and payment has been indicated in 4HConnect.

**Follow Up to Screening**

1. **Volunteer Status**
   - Upon completion of screening, a 4-H volunteer’s status will be updated in 4-H CONNECT. The status will be designated as one of the following: Approved, Restricted from handling funds, Restricted from driving youth other than own children, or Denied.
2. **Correspondence**
   - An e-mail is sent stating the volunteer profiles have been updated in 4-H CONNECT. The volunteer profiles are then ready for final approval at the county level (will be listed in the “Awaiting County Approval” list).
   - If a volunteer is restricted or denied, a letter will be sent directly to them from the YPS office, with a copy of the letter e-mailed to the County Extension Agent, District 4-H Specialist and District Extension Administrator.
3. **Volunteer Cards**
   - Volunteer cards are available for distribution. Cards may be requested from the State 4-H Office.

**Screening Summary Spreadsheets**

1. County Extension Agents may generate a volunteer screening report from 4-H CONNECT. To access the report, follow the instructions below:
   - Logged in to your county profile, click on the “Reports” icon on your dashboard.
   - On the reports page, click on “Shared” to access shared reports created at the state level.
   - From the list of reports, click on “Volunteer Leader Screening Status” and then “Run Report.”
   - This report will provide you with a list of all 4-H volunteers in your county that have a 4-H CONNECT profile and their screening status/last year approved through YPS.

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### NON-4-H VOLUNTEER SCREENING PROCEDURES

**Volunteer Forms:**

1. All master Volunteers and BLT Volunteers must complete and submit a Volunteer Background Check Form. It is imperative all information requested is provided to avoid any delays in the screening process.
2. EFNEP Volunteers should use the EFNEP Volunteer Registration Form (EFNEP-2816).

**Screening Cost and Payment Options:**

1. The cost of screening is $10 per volunteer.
2. One check per county submission is required from the appropriate volunteer group or association.
3. Checks should be made payable to Extension Account #255003 and sent to the following address:
   - Texas 4-H Office
   - Youth Protection Standards 2473 TAMU
   - College Station, TX 77843-2473
4. Each county, club and/or association is responsible for determining how to cover the cost associated with screening volunteers.
5. Screening of volunteers is not conducted until payment is received in the Texas 4-H YPS Office. Therefore, counties should plan to submit volunteers for screening at least one month prior to fulfilling any volunteer duties.

**Process for Submitting Applications**

1. Volunteer applications are completed and submitted to the County Extension Office in which the volunteer resides.
2. The volunteer applications are then forwarded to the Texas 4-H YPS Office with a transmittal form and a check for $10 per volunteer being screened. The transmittal form is included in Attachment C.
3. Counties are asked to send volunteer applications on a monthly basis and not hold volunteer applications for extended periods of time. Volunteer applications are processed for screening on a weekly basis.
4. Please note that screening will not be processed until payment is received.

**Follow Up to Screening**

1. **Volunteer Status & Screening Summary Spreadsheets**
   - A screening summary spreadsheet is maintained for each county volunteer group.
   - Upon completion of screening, counties will receive an updated screening summary spreadsheet via e-mail, with the names of volunteers screened and the volunteers’ status (cleared, restricted, pending, dismissed).
     - Cleared (C)
- Restricted Money (R-M)
- Restricted Driving (R-D)
- Pending (P)
- Denied (D)

c. Counties should use the screening summary spreadsheet to determine volunteers that are due for another screening.
d. Any time county faculty needs an updated copy of the screening summary spreadsheet, a request can be made with the Texas 4-H YPS Office (yps@ag.tamu.edu), and the spreadsheet will be sent to the county Extension agent via e-mail.

2. Correspondence
   a. An e-mail is sent to the county stating volunteers have been processed, with the screening summary spreadsheet attached.
   b. When a volunteer is pending, restricted or dismissed, letters are sent from the Texas 4-H YPS Office directly to the volunteer, with a copy of the letter e-mailed to the County Extension Agent, 4-H Specialist and District Extension Administrator.
   c. A letter may be sent from the county Extension office to the volunteer notifying them of their “approved” screening status.
      See Attachment D for example.

3. Volunteer Cards
   a. Volunteer cards are available for distribution. Cards may be requested by contacting the State 4-H Office.
# WHO SHOULD BE SCREENED

<table>
<thead>
<tr>
<th>Volunteer Type</th>
<th>Role of Volunteer</th>
<th>Screened?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Achievement Event Judge</td>
<td>Episodic</td>
<td>No</td>
</tr>
<tr>
<td>Activity Leader</td>
<td>Direct</td>
<td>Yes</td>
</tr>
<tr>
<td>Volunteer/Parent providing transportation to a 4-H event, coordinated by the County Extension Agent or club/group</td>
<td>Direct</td>
<td>Yes</td>
</tr>
<tr>
<td>Parent providing transportation for youth to a local 4–H event, NOT coordinated by the County Extension Agent or club/group</td>
<td>Not a volunteer role</td>
<td>No</td>
</tr>
<tr>
<td>Livestock Board Member/Committee Chair</td>
<td>Indirect</td>
<td>No</td>
</tr>
<tr>
<td>Validation Committee Member</td>
<td>Indirect</td>
<td>No</td>
</tr>
<tr>
<td>4-H Enrichment Curriculum Leader (teacher or volunteer)</td>
<td>Direct</td>
<td>Yes</td>
</tr>
<tr>
<td>Overnight chaperone</td>
<td>Direct</td>
<td>Yes</td>
</tr>
<tr>
<td>Master Volunteer</td>
<td>Direct</td>
<td>Yes</td>
</tr>
<tr>
<td>Livestock Mentor</td>
<td>Direct</td>
<td>Yes</td>
</tr>
<tr>
<td>4-H Club Manager/Assistant Club Manager</td>
<td>Direct</td>
<td>Yes</td>
</tr>
<tr>
<td>Volunteer/Parent who fills in for club manager on short notice</td>
<td>Direct</td>
<td>Yes</td>
</tr>
<tr>
<td>4-H Clover Kids Project Leader</td>
<td>Direct</td>
<td>Yes</td>
</tr>
<tr>
<td>Day Camp Volunteer</td>
<td>Direct</td>
<td>Yes</td>
</tr>
<tr>
<td>Treasurer/Signer on a 4-H affiliated account</td>
<td>Direct</td>
<td>Yes</td>
</tr>
<tr>
<td>Shooting Sports Coach</td>
<td>Direct</td>
<td>Yes</td>
</tr>
<tr>
<td>Project Leader</td>
<td>Direct</td>
<td>Yes</td>
</tr>
<tr>
<td>Judging Team Coach</td>
<td>Direct</td>
<td>Yes</td>
</tr>
<tr>
<td>Quiz Bowl Team Coach</td>
<td>Direct</td>
<td>Yes</td>
</tr>
<tr>
<td>Ag Day/Farm Safety Day Event</td>
<td>Direct/Direct</td>
<td>Yes/No</td>
</tr>
<tr>
<td>• Event Coordinator(s)</td>
<td>Direct/Direct</td>
<td>Yes/No</td>
</tr>
<tr>
<td>• Group Leader</td>
<td>Direct/Direct</td>
<td>Yes/No</td>
</tr>
<tr>
<td>• Resource Person/Speaker</td>
<td>Direct/Direct</td>
<td>Yes/No</td>
</tr>
<tr>
<td>Assistant at 4-H contest</td>
<td>Episodic</td>
<td>No</td>
</tr>
<tr>
<td>Donor</td>
<td>Indirect</td>
<td>No</td>
</tr>
<tr>
<td>LAB/Program Area Committee Member</td>
<td>Indirect/Direct</td>
<td>No/Yes</td>
</tr>
<tr>
<td>Parent accompanying own child to event, but not serving in volunteer role (observer)</td>
<td>Indirect</td>
<td>No</td>
</tr>
<tr>
<td>Teen or Junior Leader</td>
<td>Youth</td>
<td>No</td>
</tr>
<tr>
<td>Public Event sponsored by another organization and an Extension volunteer is a Resource person/speaker</td>
<td>Episodic</td>
<td>No</td>
</tr>
<tr>
<td>Youth event sponsored by another organization but Extension is responsible for portion of the day</td>
<td>Direct</td>
<td>Yes</td>
</tr>
</tbody>
</table>
APPROVED PRIOR SCREENING ENTITIES

- School Districts
- Churches
- Youth Groups/Associations
  - Little League, Sports Association, etc.
- Youth Agencies/Organizations
  - Big Brother/Big Sister, Boy Scouts, Girl Scouts, After School/Extended Care Programs, etc.
- Law Enforcement
  - County, State or Federal law enforcement* Prison system
  - Texas Youth Commission
- Department of Defense - Child and Youth Services
- Department of Defense - Family Programs
- Concealed Handgun License
- Licensed Day Care Workers
- Department of Homeland Security
- Texas Parks & Wildlife Department

Volunteers may document a prior criminal background check from another entity on the volunteer application. The Texas AgriLife Extension Service will only accept screenings performed by entities on the approved list. The minimum requirement is a criminal background check conducted through DPS or a national criminal search entity.

Documentation may include a letter of acceptance from the employee or volunteer group, a letter written to the Texas AgriLife Extension Service stating the volunteer has been screened and passed, or a copy of the volunteer card or credentials (Example: copy of concealed handgun license). All information provided must be visible and readable.

If a volunteer claims prior screening, but it is not from an approved entity, he/she must be screened through the Youth Protection Standards Program.

Although volunteers may have been screened and passed a criminal background check through an approved entity, it is Extension’s policy that volunteers be screened every three years, no matter the entity.

*Counties should not have county law enforcement (sheriff’s department) screen volunteers for free or a minimal fee. This screening is a local, county search and does not search all records that the YPS search does. However, if a volunteer was screened through the county law enforcement for county employment purposes, that screening is accepted by Extension. Proof of screening with the past three years must be provided.
Transmittal Form
For Volunteer Applications and
Background Check Forms

District ____________________  County __________________________

Program Area ____________
(Master Gardener, Master Naturalist, Master Wellness, TEEA, EFNEP, BLT, etc.)
**4-H Volunteers – The Volunteer Screening Invoice (from 4-H CONNECT) should accompany payment for volunteer screening.

Attached is:

_______ (#) Volunteer Applications or Volunteer Background Check Forms (in alphabetical order by last name).

One check in the amount of $_______ ($10.00 per volunteer screening) made payable to Extension Account #255003.

_______ (#) Volunteer Applications that have been screened through another entity. (No payment needed.)

Send confirmation of screening results to the following:

Note: If a name/e-mail address is not listed, results will be sent to the county Extension office box.

Name:____________________________________  E-mail:____________________________

Mail one (1) copy of this form, along with applications to:
Texas A&M AgriLife Extension Service
Texas 4-H Program/YPS
2473 TAMU
College Station, TX 77843-2473

Keep one copy of this form in county files.

Signature (County Extension Agent)________________________  Date__________________
Sample Letter Volunteer
Acceptance Screened
Through YPS

We are pleased to welcome you as a Texas A&M AgriLife Extension Service _____________ (program area) program volunteer in _____________ County. We believe that you will be a valuable addition to the _____________ (county or Extension) program.

This letter is to notify you that you have been screened through the Youth Protection Standards Program with the Volunteer Center of North Texas (the Texas Legislature required vendor) and passed. You are fully qualified to serve in the volunteer position for which you applied, including working with and supervising youth.

As a new Extension program volunteer you will have the opportunity to participate in many training programs on the county, district, regional and state levels that are designed to strengthen your subject matter skills, provide organizational and management ideas and support you in your volunteer role. These trainings are scheduled throughout the year and you will be notified by (the county newsletter, a personal letter, a phone call, at leaders meetings, etc.).

Enclosed is a volunteer certificate for your files. Once again, welcome to the Extension Program. Please do not hesitate to call me if you have any questions. Thank you for your interest in Extension.

Sincerely,

(Name)
(Title)
(Program Area)
Sample Letter Time for Re-Screening

Thank you for your interest in serving as a Texas A&M AgriLife Extension Service __________ (program area) program volunteer in _______________ County. We believe that you will be a valuable addition to the _______________ (county or Extension) program.

This letter is to notify you that you need to be screened through the Youth Protection Standards Program. The volunteer background checks are conducted through the Volunteer Center of North Texas (the Texas Legislature required vendor).

If you have been screened and passed a criminal background check through another entity within the past three years, please let me know. The Texas A&M AgriLife Extension Service accepts previous screenings from certain entities; however, proof of screening must be provided. A list of these entities may be obtained from the county Extension office.

In order to begin the screening process, please complete the volunteer application enclosed and return to the county Extension office by _______________ (date). Please note that volunteers may not fulfill their duties until the criminal background check has been conducted and you have been approved as an Extension volunteer.

Please do not hesitate to call me if you have any questions. Thank you for your interest in Extension.

Sincerely,

(Name)  
(Title)  
(Program Area)
Sample Letter

Volunteer Acceptance

Screened Through Extension-Approved Entities

We are pleased to welcome you as a Texas A&M AgriLife Extension Service ________________ (program area) program volunteer in ________________ County. We believe that you will be a valuable addition to the ________________ (county or Extension) program.

This letter is to notify you that your previous screening conducted by another, approved entity has been accepted. You are fully qualified to serve in the volunteer position for which you applied, including working with and supervising youth.

As a new Extension program volunteer you will have the opportunity to participate in many training programs on the county, district, regional and state levels that are designed to strengthen your subject matter skills, provide organizational and management ideas and support you in your volunteer role. These trainings are scheduled throughout the year and you will be notified by (the county newsletter, a personal letter, a phone call, at leaders meetings, etc.).

Once again, welcome to the Extension Program. Please do not hesitate to call me if you have any questions. Thank you for your interest in Extension.

Sincerely,

(Name)
(Title)
(Program Area)